

STELLA MARIS COLLEGE (AUTONOMOUS) CHENNAI – 600 086.
(For candidates admitted during the academic year 2015 – 16)

SUBJECT CODE: 15CM/PC/IP44

M.Com. DEGREE EXAMINATION APRIL 2017
COMMERCE
FOURTH SEMESTER

COURSE : CORE
PAPER : INVESTMENT PLANNING
TIME : 3 HOURS **MAX. MARKS: 100**

SECTION – A

ANSWER ANY SIX QUESTIONS (MAX. 500 WORDS): **(6 x 10 = 60)**

1. Give the importance of financial planning.
2. What factors lead investors to choose mutual fund investments?
3. Explain the time value of money concept and how it affects the various investment program.
4. What are the main components of personal financial planning?
5. State the various types of credit with merits and demerits.
6. Write short notes on Systematic Investment Plan (SIP) and Systematic Withdrawal Plan (SWP).
7. State the relationship between an investors' required rate of return and the value of a security.
8. List out the various types of wills. State its objectives and features.

SECTION – B

ANSWER ANY TWO QUESTIONS (MAX. 1200 WORDS): **(2 x 20 = 40)**

9. Discuss the general principles of cashflow planning and budgeting.
10. Describe the various operational constraints while investing in different types of investment options.
11. Explain how you can analyse the costs and benefits of your health insurance policy.
12. Write in brief about various Retirement planning and Pension schemes with its impact on taxes and inflation.

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