

STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI

Course Schedule: June - November 2024

Department : B.Voc (BFSI)
Name/s of the Faculty : Ms. Sruthi P
Course Title : Principles of Insurance
Course Code : 19VB/VM/PI56
Shift : II

Week & No. of hours	Units & Topics	Teaching Methodology	Text & References	Method of Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	Unit 1 - Introduction to Insurance 1.1 Nature and Importance of insurance 1.2 Evolution of Insurance	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Jun 27 – July 4, 2024 (Day Order 1 - 6)	1.3 Different Classes of Insurance 1.4 Recent Trends in Insurance Industry	Lecture with PPT – Group Discussion on Technological Improvements in Insurance Industry	Principles and Practices of Insurance, Mishra	CA Test and Other Component
July 5 – 12, 2024 (Day Order 1 - 6)	Unit 2 - Insurance Contract 2.1 Terms of an Insurance Contract	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
July 15 – 23, 2024 (Day Order 1 - 6)	2.2 Principles of Insurance - Insurable Interest, Indemnity, Subrogation, Contribution – Disclosure of all Relevant Information - Utmost Good Faith - the Relevance of Proximate Cause	Lecture with PPT – with relevant Case Analysis	Principles and Practices of Insurance, Mishra	CA Test and Other Component
July 24 – 31, 2024 (Day Order 1 - 6)	Unit 3 – Insurance Terminologies 3.1 Life Insurance – First Premium, Renewal – Mode – Limited Payment	Lecture with PPT – Games to familiarize terminologies like Crosswords, etc	Principles and Practices of Insurance, Mishra	CA Test and Other Component

Aug 1 – 5, 2024 (Day Order 1 - 3)	Unit 3 – Insurance Terminology 3.1 Policies Single Premium, Convertible, Days of Grace, Lapse, Paid Up Policy, Revival,	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Aug 6 – 10, 2024	C.A. Test – I			
Aug 12 – 14, 2024 (Day Order 4-6)	3.1 Deferment Period, Nomination, Assignment, Bonus, With Profit, Participating, Non-Participating or Without Profit, Surrender Value	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Aug 16 – 23, 2024 (Day Order 1-6)	3.2 Non-Life Insurance – Market Agreements, Cover Notes, Certificates of Insurance, Open Policy, Floater, Excess, Franchise, Claims, Salvage,	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Aug 27 – Sep 3, 2024 (Day Order 1-6)	3.2 Coinsurance, Loss, Total Loss, Actual or Constructive Loss, Bonus, Valued Policy, Agreed Value, Full Value, First Loss, Increased Value, Arbitration	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Sep 4 – 11, 2024 (Day Order 1-6)	Unit 4 - Insurance Market 4.1 Various Constituents of the Insurance Market 4.2 Operations of Insurance Companies	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Sep 12 - 20, 2024 (Day Order 1- 6)	4.3 Operations of Intermediaries	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component

Sep 23 - 26, 2024 (Day Order 1-4)	4.4 Specialist Insurance Companies – Insurance Specialists	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Sep 27 – Oct 3, 2024	C.A. Test – II			
Oct 4 – 5, 2024 (Day 5 & 6)	Unit 5 - The Insurance Customer 5.1 Understanding Insurance Customers	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Oct 7 - 15, 2024 (Day Order 1 to 6)	5.2 Different Customer Needs 5.3 Importance of Customers – Customer Satisfaction - Customer Behaviour at Purchase Point -	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Oct 16 - 22, 2024 (Day Order 1 to 6)	Customer Behaviour when Claims Occur - Importance of Ethical Behaviour	Lecture with PPT	Principles and Practices of Insurance, Mishra	CA Test and Other Component
Oct 23 - 24, 2024 (Day Order 1 to 2)	REVISION			

Other Components:

- Online Quiz from Unit 1 and 3 for 20 Marks to be held on 12/08/2024.
- Preparation of report and presentation on “Operation of Insurance Companies and its intermediaries” to be held on 13/09/2024 for 20 Marks.
- Case Study Analysis from Unit 5 to be held on 11/10/2024 for 10 Marks.

STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI

Course Schedule: June - November 2024

Department : B.Voc (BFSI)
Name/s of the Faculty : Ms.S.Saikeerthana
Course Title : Insurance Regulation
Course Code : 19VB/VM/IR56
Shift : II

Week & No. of hours	Units & Topics	Teaching Methodology	Text & References	Method of Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	Unit1- 1.1 Introduction- Need for Regulations, 1.2-Structure of Insurance Regulation Authority	Lecture and PPT	Insurance Principles and Practice M.N Mishra sultan and chand company	CA Test and Other Component
Jun 27 – July 4, 2024 (Day Order 1 - 6)	1.3-Development and Growth of Life and Non-life Insurance Industry	Lecture and PPT/Quiz	Insurance Principles and PracticeM.N Mishra sultan and chand company	CA Test and Other Component
July 5 – 12, 2024 (Day Order 1 - 6)	1.4 - Privatization of Insurance	Lecture and PPT	Insurance Principles and PracticeM.N Mishra sultan and chand company	CA Test and Other Component
July 15 – 23, 2024 (Day Order 1 - 6)	Unit 2 Insurance Regulatory and development Authority Act 1999. 2.1- Mission and composition of IRDA	Lecture and PPT/Assignment	Insurance Principles and PracticeM.N Mishra sultan and chand company	CA Test and Other Component
July 24 – 31, 2024 (Day Order 1 - 6)	2.2-Duties,powers and functions	Lecture and PPT/Assignment	Insurance Principles and PracticeM.N Mishra sultan and chand company	CA Test and Other Component
Aug 1 – 5, 2024 (Day Order 1 - 3)	2.3-Operations of IRDA	Lecture and PPT/Assignment	Insurance Principles and PracticeM.N Mishra sultan and chand company	CA Test and Other Component
Aug 6 – 10, 2024	C.A. Test – I			

Aug 12 – 14, 2024 (Day Order 4-6)	Unit 3 Regulations on registration and licensing 3.1- Insurance Intermediaries-Meaning, role and growth	Lecture and PPT/Component test	Insurance Principles and Practice M.N Mishra sultan and chand company	CA Test and Other Component
Aug 16 – 23, 2024 (Day Order 1-6)	3.2 Procedure for registrations of Insurance companies	Lecture and PPT/Component test	Insurance Principles and Practice, M.N Mishra sultan and chand company	CA Test and Other Component
Aug 27 – Sep 3, 2024 (Day Order 1-6)	General and capital requirements, renewal and suspension of registration	Lecture and PPT/Component test	Insurance Principles and Practice, M.N Mishra sultan and chand company	CA Test and Other Component
Sep 4 – 11, 2024 (Day Order 1-6)	Cancellation of registration, Provisions relating to registration, renewal revocation and cancellation of license for intermediaries	Lecture and PPT/Component test	Insurance Principles and Practice, M.N Mishra sultan and chand company	CA Test and Other Component
Sep 12 - 20, 2024 (Day Order 1- 6)	Unit-4 –IRDA on Micro Finance ,4.1- Micro Insurance concepts and origin,4.2 - Role and Importance of Micro Insurance in Rural and social sector.	Lecture and PPT	Insurance Principles and Practice, M.N Mishra sultan and chand company	CA Test and Other Component
Sep 23 - 26, 2024 (Day Order 1-4)	4.3-Micro Insurance Agents – Life and Non-life Micro Insurers Micro Insurance agents-Life and Non-life Insurers,4.4- Government strategies for Micro –Insurance on social Protection	Lecture and PPT/Case study analysis	Insurance Principles and Practice, M.N Mishra sultan and chand company	CA Test and Other Component
Sep 27 – Oct 3, 2024	C.A. Test – II			
Oct 4 – 5, 2024	Unit 5- IRDA Regulation on	Lecture and PPT	Insurance	Other Component

(Day 5 & 6)	Protection of Policy Holders 5.1-Life and General – Insurance Policy- Regulations		Principles and Practice, M.N Mishra sultan and chand company	
Oct 7 - 15, 2024 (Day Order 1 to 6)	5.2- Grievance Redressal complaint holding and policy holders servicing	Lecture and PPT	Insurance Principles and Practice, M.N Mishra sultan and chand company	Other Component
Oct 16 - 22, 2024 (Day Order 1 to 6)	5.3 Claim Procedures for Life and General Insurance policies 5.4-Insurance Ombudsman	Lecture and PPT/Group discussion	Insurance Principles and Practice, M.N Mishra sultan and chand company	Other Component
Oct 23 - 24, 2024 (Day Order 1 to 2)	REVISION			

Other Components:

- Assignment on topic Regulatory Frameworks in Different Jurisdictions and Future trends in Regulatory responses (Unit-2) to be submitted on 17-8-2024 for 25 marks
- Component test to be conducted on Unit 3 on 08-10-2024 for 25 marks

STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI

Course Schedule: June - November 2024

Department : B.Voc (BFSI)
Name/s of the Faculty : Dr.K.Alamelu
Course Title : Practices of Life Insurance
Course Code : 19VB/VM/LI56
Shift : II

Week & No. of hours	Units & Topics	Teaching Methodology	Text & References	Method of Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	Unit 1 Introduction 1.1 Meaning, Evolution, Growth of Life Insurance.	Lecture/PPT	Mishra, K. Fundamentals of Life Insurance: Theories and Applications.	CA Test and Other Component
Jun 27 – July 4, 2024 (Day Order 1 - 6)	1.2 Scope and Importance of Life Insurance. 1.3 Life Insurance Organisations in India 1.3 Challenges and Competition.	Lecture/PPT	Mishra, K. Fundamentals of Life Insurance: Theories and Applications.	CA Test and Other Component
July 5 – 12, 2024 (Day Order 1 - 6)	Unit 2 Types of Life Insurance 2.1 Term, Whole Life, Endowment, Unit Linked Insurance Policies – Features, Benefits. 2.2 Group and Pension Insurance Policies, Special Features .	Lecture/PPT and Learning by doing	Karve, S. L. Principles of Life Insurance.	CA Test and Other Component

July 15 – 23, 2024 (Day Order 1 - 6)	2.3 Evaluation of Policies from Customers' Point of View. 2.4 Premium – Meaning, Computation, Premium Loading, Rider Premium, Surrender Value and Paid up Value, Procedure relating to Premium Payment.	Lecture/PPT	Karve, S. L. Principles of Life Insurance.	CA Test and Other Component
July 24 – 31, 2024 (Day Order 1 - 6)	2.5 Annuities – Meaning, Types.	Lecture/PPT	Karve, S. L. Principles of Life Insurance.	CA Test and Other Component
Aug 1 – 5, 2024 (Day Order 1 - 3)	Unit 3 Linked Insurance Plans. 3.1 Linked Policy – Equity Funds , Debt Funds , Money Market Funds.	Lecture/PPT	Karve, S. L. Principles of Life Insurance.	CA Test and Other Component
Aug 6 – 10, 2024	C.A. Test – I			
Aug 12 – 14, 2024 (Day Order 4-6)	3.1 Liquid Funds, Balanced Funds, Flexibility, Top-Up, Premium Holiday, Net Assets Value (NAV), Annuities and Pensions.	Lecture/PPT	Gulati, N. C, Principles of Insurance Management: A Special Focus on Developments in Indian Insurance Sector.	CA Test and Other Component
Aug 16 – 23, 2024 (Day Order 1-6)	3.2 Policy Documents. 3.3 Computation of Premium for Linked Insurance Plans.	Lecture/PPT	Gulati, N. C, Principles of Insurance Management	CA Test and Other Component

Aug 27 – Sep 3, 2024 (Day Order 1-6)	Unit 4 Policy Claims, Loan and Foreclosure. 4.1 Types – Maturity Claim, Early and Non-Early Claim, Survival Benefit Payment, Death Claim 4.2 Claims Concession, Settlement Options and Precautions.	Lecture/PPT and Case Study Analysis	Karve, S. L. Principles of Life Insurance.	CA Test and Other Component
Sep 4 – 11, 2024 (Day Order 1-6)	4.3 Claim Procedure – By the Insurer, By the Nominee. 4.4 Loan against Insurance Policies.	Lecture/PPT	Karve, S. L. Principles of Life Insurance.	CA Test and Other Component
Sep 12 - 20, 2024 (Day Order 1- 6)	4.4.1. Features, Eligibility. 4.4.2. Mortgage Loan.	Lecture/PPT	Karve, S. L. Principles of Life Insurance.	CA Test and Other Component
Sep 23 - 26, 2024 (Day Order 1-4)	4.5 Foreclosure – Meaning, Features, Reinstatement.	Lecture/PPT	Karve, S. L. Principles of Life Insurance.	CA Test and Other Component
Sep 27 – Oct 3, 2024	C.A. Test – II			
Oct 4 – 5, 2024 (Day 5 & 6)	Unit 5 E-Services in Insurance 5.1 Registration for E-Services.	Learning by doing and Group Discussions	Rana, J, Life Insurance in Digital India. Chennai: Notion Press.	Learning by doing
Oct 7 - 15, 2024 (Day Order 1 to 6)	5.2 Online Payment Facilities, Policy Schedule, Status, Bonus and Claim Status.	Lecture/PPT and Group Discussion	Rana, J, Life Insurance in Digital India. Chennai: Notion Press.	Group Discussion

Oct 16 - 22, 2024 (Day Order 1 to 6)	5.3 Call Centres and Short Messaging Services.	Lecture/PPT and Group Discussion	Rana, J, Life Insurance in Digital India. Chennai: Notion Press.	Group Discussion
Oct 23 - 24, 2024 (Day Order 1 to 2)	REVISION			

Other Components:

- Quiz from Unit I to be conducted for 10 marks on 02-08-2024.
- Case Study questions on Claim procedure on for 10 marks on 04-09-2024.
- Test from Unit I and Unit III both MCQs for 15 marks and Question and Answer for 15 marks on 05-10-2024.

STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI

Course Schedule: June - November 2024

Department : B.Voc (BFSI)
Name/s of the Faculty : Ms. Bhuvanewari G.
Course Title : Taxation
Course Code : 19VB/VM/TN56
Shift : II

Week & No. of hours	Units & Topics	Teaching Methodology	Text & References	Method of Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	Unit 1 Introduction 1.1 Meaning and Need for Taxation 1.2 Cannons of Taxation 1.3 Tax Planning and Tax Evasion	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
Jun 27 – July 4, 2024 (Day Order 1 - 6)	Unit 2 Computation of Heads of Income – I 2.1 Salary - Basis of Charge – Allowances, Perquisites, Provident Fund	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
July 5 – 12, 2024 (Day Order 1 - 6)	2.1 Computation of Salary Income (Simple problems)	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
July 15 – 23, 2024 (Day Order 1 - 6)	2.1 Computation of Salary Income (Simple problems)	Lecture with PPT with problem solving in case study	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
July 24 – 31, 2024 (Day Order 1 - 6)	2.2 House Property - Basis of Charge- Computation of Self-Occupied	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component

Aug 1 – 5, 2024 (Day Order 1 - 3)	2.2 Let Out House, House Property Income (Simple problems)	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
Aug 6 – 10, 2024	C.A. Test – I			
Aug 12 – 14, 2024 (Day Order 4-6)	Unit 3 Computation of Heads of Income – II 3.1 Profits and Gains of Business and Profession – Computation of Professional and Business Income (Simple Problems)	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
Aug 16 – 23, 2024 (Day Order 1-6)	3.2 Capital Gains - Computation of Short Term and Long Term Capital Gain	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
Aug 27 – Sep 3, 2024 (Day Order 1-6)	3.3 Income From Other Sources – Casual and General Incomes	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
Sep 4 – 11, 2024 (Day Order 1-6)	Unit 4 Computation of Taxable Income and Tax Liability 4.1 Set Off and Carry Forward Losses - Meaning 4.2 Clubbing of Income	Lecture with PPT	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
Sep 12 - 20, 2024 (Day Order 1- 6)	4.3 Deductions	Lecture with PPT with Model Building	Income Tax Law and Practice Gaur, V.P. and D.B Narang	CA Test and Other Component
Sep 23 - 26, 2024	4.4 Assessment of	Lecture with PPT	Income	CA Test and

(Day Order 1-4)	Individual Income 4.5 Computation of Tax Liability		Tax Law and Practice Gaur, V.P. and D.B Narang	Other Component
Sep 27 – Oct 3, 2024	C.A. Test – II			
Oct 4 – 5, 2024 (Day 5 & 6)	Unit 5 Introduction to Goods and Service Tax (GST) 5.1 Evolution of GST, Structure and Benefits of its Implementation	Lecture with PPT with Group Discussion	Taxmann’s GST Act with Rules (Finance Act 2024)	Discussion and Other Component
Oct 7 - 15, 2024 (Day Order 1 to 6)	5.2 Advantages of GST for State and Central Government	Lecture with PPT	Taxmann’s GST Act with Rules (Finance Act 2024)	Class Discussion and Other Component
Oct 16 - 22, 2024 (Day Order 1 to 6)	5.3 Advantages of GST for Business, Traders and Consumers 5.4 Levy and Collection of Tax, Rates of GST	Lecture with PPT	Taxmann’s GST Act with Rules (Finance Act 2024)	Class Discussion and Other Component
Oct 23 - 24, 2024 (Day Order 1 to 2)	REVISION			

Other Components:

- Problems test from Unit 2 and 3 for 30 Marks to be held on 06/09/2024.
- Preparation of report on “GST and Economic Growth: Challenges, and Future Prospects” to be submitted on 07/10/2024 for 20 Marks.