STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI

Course Schedule: June - November 2024

Department

: B.Com (Accounting and Finance)

Name/s of the Faculty

: Ms. R. Pavithra

Course Title

: Individual Tax Assessment

Course Code

: 19AF/MC/IA54

Shift

: II

Week & No. of hours	Units & Topics	Teaching Methodology	Text & References	Method of Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	 Unit 1- Introduction to Taxation 1. Importance and Features of Taxation 2. Types of Tax – Direct Taxes – Meaning and Significance 	Lecture	Income Tax Law and Practice – V.P. Gaur and D.B. Narang	CA Test I
Jun 27 – July 4, 2024 (Day Order 1 - 6)	Unit 2 2.1 Basic Concepts in Income Tax — Person, Assessee, Previous Year, Assessment Year 2.1.2 Residential Status and Incidence of Tax	Lecture	Income Tax Law and Practice – V.P. Gaur and D.B. Narang	Home Assignment/CA Test I
July 5 – 12, 2024 (Day Order 1 - 6)	2.2 Computation of Salary Income, Provident Fund, Allowances,	Problem Solving	Income Tax Law and Practice – V.P. Gaur and D.B. Narang	CA Test I/Other Component
July 15 – 23, 2024 (Day Order 1 - 6)	2.2 Computation of Salary Income, Perquisites	Problem Solving	Income Tax Law and Practice – V.P. Gaur and D.B. Narang	CA Test I/Other Component
July 24 – 31, 2024 (Day Order 1 - 6)	2.3 Computation of Income from House Property Basis of charge, computation and deduction u/s 24	Lecture/Problem Solving	Income Tax Law and Practice – V.P. Gaur and D.B. Narang	CA Test I/Other Component
Aug 1 – 5, 2024 (Day Order 1 - 3)	2.3 Computation of Income from House Property Basis of charge, computation and deduction u/s 24	Lecture/Problem Solving	Income Tax Law and Practice – V.P. Gaur and D.B. Narang	CA Test I/Other Component
Aug 6 – 10, 2024		C.A. Test –	I	

Chay Order 4-6 Susiness or Profession Business Income, Professional Income, Depreciation Business Income, Professional Income, Depreciation Carry Forder 1-6 Chay Order 1-6 Cha	Aug 12 – 14, 2024	Unit 3	Lecture/Problem	Income Tax Law	Home
Business Income, Professional Income, Depreciation Aug 16 – 23, 2024 (Day Order 1-6) Aug 27 – Sep 3, 2024 (A.1 Set off and Carry Forward of Income (Day Order 1-6) Sep 4 – 11, 2024 (Day Order 1-6) Sep 12 – 20, 2024 (Day Order 1-6) Sep 23 – 26, 2024 (Day Order 1-4) Sep 27 – Oct 3, 2024 (Day Order 1-6) Sep 27 – Oct 3, 2024 (Day Order 1-6) Sep 27 – Oct 3, 2024 (Day Order 1-6) Sep 28 – Cot 3, 2024 (Day Order 1-6) Sep 29 – Oct 3, 2024 (Day O	(Day Order 4-6)		Solving		Assignment/CA
Professional Income, Depreciation Depreciation	-				Test II
Aug 16 - 23, 2024		Professional Income,			
Term Capital Gain, Long Term Capital Gains Solving Caur and D.B.	Aug 16 22 2024		Lactura/Problem	Income Tay Law	Uomo
Exempted Capital Gains Narang Test II		1			
Aug 27 - Sep 3, 2024	(Day Order 1-6)		-		
August Solving Class Discussion Class Discu					
Forward of Income Gaur and D.B. Narang Test II	Aug 27 – Sep 3,				Home
Sep 4 - 11, 2024 (Day Order 1-6)	2024	1	Solving		Assignment/CA
Clay Order 1-6 Computation of Tax Computation	(Day Order 1-6)			Narang	Test II
Class Discussion Class Discu	Sep 4 – 11, 2024	4.2 Clubbing of Income			Home
Sep 12 - 20, 2024	(Day Order 1-6)		Solving		Assignment/CA
Class Discussion Class Discu					Test II
Gaur and D.B. Narang Computation of Tax Liability Cover 1-4) Cover 1-4) Cover 27 - Oct 3, 2024 Cover 4 - 5, 2024 (Day 5 & 6) Cover 5 - 15, 2024 (Day Order 1 to 6) Cover 6 - 22, 2024 (Day Order 1 to 6) Cover 6 - 22, 2024 (Day Order 1 to 6) Cover 6 - 22, 2024 (Day Order 1 to 6) Cover 7 - 15, 2024 (Day Order 1 to 6) C	Sep 12 - 20, 2024	4.3 Deductions from	Lecture/Problem	Income Tax Law	Home
Sep 23 - 26, 2024 Computation of Tax Lecture/Problem Solving Income Tax Law and Practice – V.P. Gaur and D.B. Narang Test II	(Day Order 1- 6)	Gross Total Income	Solving		Assignment/CA
Sep 23 - 26, 2024 (Day Order 1-4) Computation of Tax Lecture/Problem Solving C.A. Test – II Sep 27 - Oct 3, 2024 (Day 5 & 6) Oct 4 - 5, 2024 (Day 5 & 6) Cot 7 - 15, 2024 (Day Order 1 to 6) Cot 16 - 22, 2024 (Day Order 1 to 6) Computation of Tax Lecture/Problem Solving C.A. Test – II Lecture Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Cot 16 - 22, 2024 (Day Order 1 to 6) Class Discussion					
Class Discussion Cot 1 - 22, 2024 Class Discussion Cot 16 - 22, 2024 Class Discussion Cot 1 to 6) Cot 2 - 20 Cot 2 - 20 Cot 2 - 20 Cot 2 - 20 Cot 3 Cot 3 - 20 Cot 3 Cot 3 - 20 Cot 3 Cot 3 - 20	San 23 26 2024	Computation of Tax	Lactura/Problem		
Gaur and D.B. Narang C.A. Test II Sep 27 – Oct 3, 2024 Cot 4 – 5, 2024 (Day 5 & 6) Cot 9 – Oct 10		<u> </u>			
Sep 27 – Oct 3, 2024 Oct 4 – 5, 2024 (Day 5 & 6) Oct 7 - 15, 2024 (Day Order 1 to 6) Oct 16 - 22, 2024 (Day Order 1 to 6) Sep 27 – Oct 3, 2024 C.A. Test – II Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Class Discussion	(Day Order 1-4)				
Oct 4 – 5, 2024 (Day 5 & 6) Oct 7 - 15, 2024 (Day Order 1 to 6) Oct 16 - 22, 2024 (Day Order 1 to 6) Oct 4 – 5, 2024 (Day Order 1 to 6) Unit 5 Basic Concepts in Assessment Procedure – TDS, Advance Payment of Tax Filing of Returns Lecture Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion					Test II
Oct 4 – 5, 2024 (Day 5 & 6) Assessment Procedure – TDS, Advance Payment of Tax Filing of Returns Oct 7 - 15, 2024 (Day Order 1 to 6) Oct 16 - 22, 2024 (Day Order 1 to 6) Types of Assessment, Income Tax Law and Practice – V.P. Gaur and D.B. Narang Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Oct 16 - 22, 2024 (Day Order 1 to 6) Types of Assessment, Income Tax Law and Practice – V.P. Gaur and D.B. Income Tax Law and Practice – V.P. Gaur and D.B. Income Tax Law and Practice – V.P. Gaur and D.B. Income Tax Law and Practice – V.P. Gaur and D.B.	Sep 27 – Oct 3,		C.A. Test	– II	
(Day 5 & 6) Assessment Procedure – TDS, Advance Payment of Tax Filing of Returns Oct 7 - 15, 2024 (Day Order 1 to 6) Oct 16 - 22, 2024 (Day Order 1 to 6) Types of Assessment, Income Tax Authorities Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B.	2024				
(Day 5 & 6) Assessment Procedure – TDS, Advance Payment of Tax Filing of Returns Oct 7 - 15, 2024 (Day Order 1 to 6) Oct 16 - 22, 2024 (Day Order 1 to 6) Types of Assessment, Income Tax Authorities Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B.					
(Day 5 & 6) Assessment Procedure – TDS, Advance Payment of Tax Filing of Returns Oct 7 - 15, 2024 (Day Order 1 to 6) Oct 16 - 22, 2024 Types of Assessment, (Day Order 1 to 6) (Day Order 1 to 6) TDS, Advance Payment Oct 7 - 15, 2024 Types of Assessment, (Day Order 1 to 6) Income Tax Law Income Tax Law Income Tax Law and Practice – V.P. Gaur and D.B. Varang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B.	Oct 4 – 5, 2024	Unit 5 Basic Concepts in	Lecture		Class Discussion
TDS, Advance Payment of Tax Filing of Returns Oct 7 - 15, 2024 (Day Order 1 to 6) Oct 16 - 22, 2024 (Day Order 1 to 6)	(Day 5 & 6)	Assessment Procedure –			
of Tax Filing of Returns Oct 7 - 15, 2024 (Day Order 1 to 6) Oct 16 - 22, 2024 (Day Order 1 to 6) Types of Assessment, Income Tax Law (Day Order 1 to 6) Class Discussion Assessment, Income Tax Law and Practice – V.P. Gaur and D.B. Narang Class Discussion Income Tax Law and Practice – V.P. Gaur and D.B. Gaur and D.B.		TDS, Advance Payment			
Oct 7 - 15, 2024 Refund of Tax Lecture Income Tax Law and Practice – V.P. Gaur and D.B. Narang Oct 16 - 22, 2024 Types of Assessment, (Day Order 1 to 6) Income Tax Authorities (Day Order 1 to 6) Oct 16 - 22, 2024 Types of Assessment, Income Tax Authorities Gaur and D.B.		of Tax		-	
Oct 7 - 15, 2024 Refund of Tax Lecture Income Tax Law and Practice – V.P. Gaur and D.B. Narang Oct 16 - 22, 2024 Types of Assessment, Income Tax Law and Practice – V.P. Gaur and D.B. Narang Oct 16 - 22, 2024 Types of Assessment, Income Tax Authorities and Practice – V.P. Gaur and D.B.					
Oct 16 - 22, 2024 Types of Assessment, Lecture Income Tax Law and Practice – V.P. Gaur and D.B. Oct 16 - 22, 2024 Income Tax Authorities Oct 16 - 22, 2024 Income Tax Law Income Tax Law Income Tax Authorities Oct 16 - 22, 2024 Income Tax Authorities Oct 16 - 22, 2024 Income Tax Authorities Oct 16 - 22, 2024 Income Tax Law Income Tax Authorities Oct 16 - 22, 2024 Income Tax Authorities Oct 16 - 22, 2024 Income Tax Law Income Tax Law Income Tax Authorities Oct 16 - 22, 2024 Income Tax Authorities Oct 17 - 2024 Income Tax Authorities Oct 18 -	Oct 7 - 15, 2024	<u> </u>	Lecture		Class Discussion
Oct 16 - 22, 2024 (Day Order 1 to 6) Types of Assessment, Lecture Income Tax Authorities	(Day Order 1 to 6)				
Oct 16 - 22, 2024 (Day Order 1 to 6) Types of Assessment, Lecture Income Tax Law and Practice – V.P. Gaur and D.B. Class Discussion and Practice – V.P. Gaur and D.B.					
(Day Order 1 to 6) Gaur and D.B.	Oct 16 - 22, 2024	, , ,	Lecture	Income Tax Law	Class Discussion
	(Day Order 1 to 6)	Income Tax Authorities			
				Narang	

Oct 23 - 24, 2024 (Day Order 1 to 2)	REVISION
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Other Component:

- MCQ test in Salary Income and House Property -30 marks- August 2, 2024
- Assignment Basic Concepts in Tax Computation -20 marks October 5, 2024

STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI Course Schedule: June - November 2024

Department : B.Com (Accounting and Finance) Name/s of the Faculty : Ms. Arokia Timple Manisha J : Computer Aided Financial Analysis **Course Title**

: 19AF/MC/CF54 **Course Code**

Shift : II

Week & No. of hours	Units & Topics	Teaching Methodology	Text & References	Method of Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	Unit 1 Accounting Package - Tally 1.1 Introduction to Tally 1.2 Creation, Alteration and Deletion of a Company 1.3 Creation, Alteration and Deletion of Groups and Ledgers 1.4 Accounting Vouchers – Types, Voucher Entry	Lecture & practical	Implementing Tally 9, BPB Publications, 2009	CA Test- I
Jun 27 – July 4, 2024 (Day Order 1 - 6)	1.5 Preparation of Financial Statements – Day Book, Trial Balance, Profit and Loss Account and Balance Sheet - Moving Data to Excel from Tally	Lecture & practical	Implementing Tally 9, BPB Publications, 2009	CA Test- I
July 5 – 12, 2024 (Day Order 1 - 6)	Unit 2 Analysis using MS Excel 2.1 Introduction to Excel 2.2 Formatting Worksheets	Lecture & practical	Frye Curtis, Microsoft Excel 2016	CA Test- I / Other Component
July 15 – 23, 2024 (Day Order 1 - 6)	2.3 Mathematical and Statistical Operations, Text,	Lecture & practical	Frye Curtis, Microsoft Excel 2016	CA Test- I / Other Component

	Logical, Lookup and References using Excel Functions			
July 24 – 31, 2024 (Day Order 1 - 6)	2.4 Presentation of Data in , MS Excel using Graph, and PIVOT table	Lecture & practical	Frye Curtis, Microsoft Excel 2016	CA Test- I / Other Component
Aug 1 – 5, 2024 (Day Order 1 - 3)	2.5 Named Ranges in MS Excel	Lecture & practical	Frye Curtis, Microsoft Excel 2016	CA Test- I / Other Component
Aug 6 – 10, 2024		C.A. T	est – I	
Aug 12 – 14, 2024 (Day Order 4-6)	Unit 3 Financial Statement Analysis and Business Forecasting using Excel 3.1 Techniques of Financial Statement Analysis 3.1.1 Comparative Statements	Lecture & practical	Frye Curtis, Microsoft Excel 2016	CA Test- II/ Other Component
Aug 16 – 23, 2024 (Day Order 1-6)	3.1.2 Common Size Statements 3.1.3 Trend Percentages	Lecture & practical	Frye Curtis, Microsoft Exce 2016	CA Test- II/ Other Component
Aug 27 – Sep 3, 2024 (Day Order 1-6)	3.2 Preparation of Master Budgets 3.3 Cash Flow Analysis	Lecture & practical	Frye Curtis, Microsoft Exce 2016	CA Test- II/ Other Component
Sep 4 – 11, 2024 (Day Order 1-6)	Unit 4 Business Evaluation Techniques using Excel 4.1 Time Value of Money	Lecture & practical	Frye Curtis, Microsoft Exce. 2016	CA Test- II

Sep 12 - 20, 2024 (Day Order 1- 6)	4.2 Dividend Decision 4.3 Future and Present Value of Annuity	Lecture & practical	Frye Curtis, Microsoft Excel 2016	CA Test - II
Sep 23 - 26, 2024 (Day Order 1-4)	4.4 Evaluation Techniques – Pay Back Period, NPV and IRR methods	Lecture & practical	Frye Curtis, Microsoft Excel 2016	CA Test - II
Sep 27 – Oct 3, 2024		C.A. Test	i – II	
Oct 4 – 5, 2024 (Day 5 & 6)	Unit 5 Application MS Excel in statistics 5.1 univariate analysis	Lecture & practical	Bernd Held, Excel 2016 Functions & Formulas, BPB Publications, 2015.	Other Component
Oct 7 - 15, 2024 (Day Order 1 to 6)	5.2 Correlation Analysis – Correlation Coefficient 5.3Regression Analysis – Regression Equations 5.4 Testing of Hypothesis for Small Sample	Lecture & practical	Bernd Held, Excel 2016 Functions & Formulas, BPB Publications, 2015.	Other Component
Oct 16 - 22, 2024 (Day Order 1 to 6)	5.5 Application of Chi- Square Test – Test of goodness fit and Test of Independence Analysis 5.6variance	Lecture & practical	Bernd Held, Excel 2016 Functions & Formulas, BPB Publications, 2015.	Other Component
Oct 23 - 24, 2024 (Day Order 1 to 2)		REVISI	ON	

Other component:

- Case study analysis on "Customer Satisfaction" using Excel data analysis on 23rd August, 2024 (25 marks)
 Report submission on "Financial Statement Analysis and Business Forecasting of a company" using Excel on 10th September, 2024 (25 marks)

STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI

Course Schedule: June - November 2024

Department : B.Com. Accounting & Finance

Name of the faculty : Ms. Divya S

Course Title : Security Analysis And Portfolio Management

Course Code : 19AF/MC/SP54

Shift : II

Week & No. of hours	Units &	Teaching	Text &	Method of
	Topics	Methodology	References	Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	Unit 1 Introduction	Lecture	Investment Management – Dr.L. Natarajan	C.A. Test – I / Other Component
	1.1 Definition and Meaning of Portfolio Management 1.2 Steps involved in Portfolio Management, Principles of Portfolio Management			
Jun 27 – July 4, 2024 (Day Order 1 - 6)	1.3 Return - Meaning and Components of Return 1.4 Risk - Meaning and Causes, Types of Risk - Systematic and Unsystematic	Lecture	Investment Management — Dr.L. Natarajan	C.A. Test – I / Other Component
July 5 – 12, 2024 (Day Order 1 - 6)	Unit 2 Theories of Portfolio Management	Lecture/Problem Solving	Investment Analysis and Portfolio	C.A. Test – I / Other Component

	2.1 Measurement of Return and Risk – Single Security and Portfolio		Management - Rustagi, R.P	
July 15 – 23, 2024 (Day Order 1 - 6)	2.2 Portfolio Theory - Harry Markowitz, Single Index Model, Capital Assets Pricing Model	Lecture/Problem Solving	Investment Analysis and Portfolio Management - Rustagi, R.P Investment Management - Dr.L. Natarajan	C.A. Test – I/ Other Component
July 24 – 31, 2024 (Day Order 1 - 6)	2.2 Portfolio Theory - Harry Markowitz, Single Index Model, Capital Assets Pricing Model	Lecture/Problem Solving	Investment Analysis and Portfolio Management - Rustagi, R.P Investment Management - Dr.L. Natarajan	C.A. Test – I / Other Component
Aug 1 – 5, 2024 (Day Order 1 - 3)	2.2 Portfolio Theory - Harry Markowitz, Single Index Model, Capital Assets Pricing Model	Lecture/Problem Solving	Investment Analysis and Portfolio Management - Rustagi, R.P Investment Management - Dr.L. Natarajan	C.A. Test – I / Other Component
Aug 6 – 10, 2024		C.A.	Test – I	

Aug 12 – 14, 2024 (Day Order 4-6)	Unit 3 Valuation of Securities	Problem Solving	Investment Management – Dr.L. Natarajan	C.A. Test – II
	3.1 Equity Valuation based on Accounting Information, Dividends and Earnings.			
Aug 16 – 23, 2024 (Day Order 1-6)	3.1 Equity Valuation based on Accounting Information, Dividends and Earnings.	Problem Solving	Investment Analysis and Portfolio Management - Rustagi, R.P	C.A. Test – II
Aug 27 – Sep 3, 2024 (Day Order 1-6)	3.2 Bond Valuation - Bond pricing, Yield to Maturity, Yield to Call	Problem Solving	Investment Analysis and Portfolio Management - Rustagi, R.P	C.A. Test – II
	Framework		Investment Analysis and Portfolio Management – Prasanna Chandra	
Sep 4 – 11, 2024 (Day Order 1-6)	Unit 4 Security Analysis 4.1 Fundamental Analysis – Intrinsic value of shares – EIC	Lecture	Investment Analysis and Portfolio Management - Rustagi, R.P	C.A. Test – II/ Other Component

	(Economy- Industry Company)			
Sep 12 - 20, 2024 (Day Order 1- 6)	4.2 Technical Analysis (only theory) –Basic Tenets of Technical Analysis, Price and Volume Charts, Dow Theory, Pattern Analysis	Lecture	Investment Analysis and Portfolio Management - Rustagi, R.P	C.A. Test – II
Sep 23 - 26, 2024 (Day Order 1-4)	4.2 Technical Analysis (only theory) –Basic Tenets of Technical Analysis, Price and Volume Charts, Dow Theory, Pattern Analysis	Lecture	Investment Analysis and Portfolio Management – Prasanna Chandra	C.A. Test – II
Sep 27 – Oct 3, 2024	Unit 5 Techniques of Portfolio Management 5.1 Efficient Market Hypothesis	Lecture	Investment Analysis and Portfolio Management – Prasanna Chandra	C.A. Test – II
Oct 4 – 5, 2024 (Day 5 & 6)		C.A.	Test – II	
Oct 7 - 15, 2024 (Day Order 1 to 6)	5.2 Asset Allocation Framework –	Lecture/Problem Solving	Investment Analysis and Portfolio	Home Assignment

	Strategic and Tactical		Management – Prasanna Chandra	
Oct 16 - 22, 2024	5.3 Passive and	Lecture/Problem	Investment	Home Assignment
(Day Order 1 to 6)	Active Management Strategies 5.4 Portfolio Evaluation – Treynor Measure, Sharpe Measure, Jensen Measure	Solving	Analysis and Portfolio Management - Rustagi, R.P	
Oct 23 - 24, 2024		REV	 VISION	
(Day Order 1 to 2)				

Other Components:

- MCQ Test on Unit 1 & Unit 2 30 Marks August 16, 2024
- Report Submission on Fundamental Analysis of any five listed companies 20 Marks September 20, 2024

STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI

Course Schedule: June - November 2024

Department : B.Com. Accounting & Finance

Name/S Of The Faculty : Dr. Kristin Marian Martin

Course Title : Investment Banking and Financial Services

Course Code : 19AF/MC/IF54

Shift : II

Week & No. of	Units & Topics	Teaching	Text &	Method of
hours		Methodology	References	Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	Unit 1 - Investment Banking 1.1 Introduction & Functions of Investment Banks 1.2 Types of Investment Banks- Investment Banking Services.	Lecture and discussion	Gurusamy. S, Financial Services	Continuous Assessment Test - 1 and other component
Jun 27 – July 4,2024 (Day Order 1 - 6)	1.3 Merchant Banking Services-Issue Management	Lecture and discussion	Gurusamy. S, Financial Services	Continuous Assessment Test-1
July 5 – 12, 2024 (Day Order 1 - 6)	1.4 Underwriting - Underwriting in Fixed Price Offers and Book Built Offers.	Lecture and discussion	Gurusamy. S, Financial Services	Continuous Assessment Test-1
July 15 – 23, 2024 (Day Order 1 - 6)	Unit 2 - Depository System 2.1 Depository System - Objectives, Activities, Interacting Systems 2.2 Role of Depositories and their Services, NSDL and CDSL.	Lecture and presentation	Gurusamy. S, Financial Services	Continuous Assessment Test-1
July 24 – 31, 2024 (Day Order 1 - 6)	2.3 Process of Clearing and Settlement through Depositories and Depository Participants. 2.4 Rights and Obligations of Depositories and Participants.	Lecture and discussion	Gurusamy. S, Financial Services	Continuous Assessment Test-1
Aug 1 – 5, 2024 (Day Order 1 - 3)	Unit 3 - Housing Finance 3.1 Housing Finance – Role and Types of Housing Loans.	Lecture and presentation	Gurusamy. S, Financial Services	Continuous Assessment Test-1
Aug 6 – 10, 2024		C.A. Tes	et – I	

Aug 12 – 14, 2024 (Day Order 4-6) Aug 16 – 23, 2024 (Day Order 1-6)	3.2 Institutions and Banks offering Housing Finance, Procedure, Interest Rates and Income Tax Implication 3.3 Reverse Mortgage Loan 3.4 Non-Banking Finance Companies - Types, Functions and RBI Guidelines for NBFCs.	Lecture and presentation Lecture and presentation	Gurusamy. S, Financial Services Gurusamy. S, Financial Services	Continuous Assessment Test -2 and other component Continuous Assessment Test-2
Aug 27 – Sep 3, 2024 (Day Order 1-6)	Unit 4 - Factoring and Securitization of Debt 4.1 Factoring – Origin and Types 4.2 Factoring Mechanism, Factoring Charges, International Factoring & Factoring in India.	Lecture and discussion	Gurusamy. S, Financial Services	Continuous Assessment Test-2
Sep 4 – 11, 2024 (Day Order 1-6)	4.3 Forfeiting: Origin, Characteristics, Benefits, Difference between Factoring and Forfeiting.	Lecture and discussion	Gurusamy. S, Financial Services	Continuous Assessment Test-2
Sep 12 - 20, 2024 (Day Order 1- 6)	4.4 Securitisation of Debt: Meaning, Features, Special Purpose Vehicle, Types of Securitisable Assets, Benefits of Securitization, Issues in Securitization.	Lecture and discussion	Gurusamy. S, Financial Services	Continuous Assessment Test-2
Sep 23 - 26, 2024 (Day Order 1-4)	Unit 5 - Other Financial Services 5.1 Venture Capital - Concept, Features, Current Indian Scenario.	Lecture and discussion	Gurusamy. S, Financial Services	Continuous Assessment Test -2
Sep 27 – Oct 3, 2024	C.A. Test – II			
Oct 4 – 5, 2024 (Day 5 & 6)	5.2 Microfinance - NGOs and SHGs - Microfinance Delivery Mechanisms - Future of Micro Finance.	Lecture and discussion	Gurusamy. S, Financial Services	Other component

Oct 7 - 15, 2024 (Day Order 1 to 6)	5.3 Credit rating - Meaning, Process of Credit	Lecture and	Gurusamy. S, Financial Services	Other
(Day Order 1 to 6)	Rating of Financial	discussion	Fillalicial Services	component
	Instruments, Rating			
	Agencies.			
	5.4 Leasing - Concept,			
	Steps in Leasing			
	Transactions, Types of			
	Lease, Problems in			
	Leasing, Factors			
	influencing Buy, Borrow			
	or Lease Decision.			
Oct 16 - 22, 2024	5.5 Hire Purchasing -	Lecture and	Gurusamy. S,	Other
(D O 1 +- C)	Composite and footunes		I D' : - 1 C :	a a man a mant
(Day Order 1 to 6)	Concepts and features,	discussion	Financial Services	component
(Day Order 1 to 6)	Hire Purchase Agreement,	discussion	Financial Services	component
(Day Order 1 to 6)	Hire Purchase Agreement, Comparison of Hire	discussion	Financial Services	component
(Day Order 1 to 6)	Hire Purchase Agreement, Comparison of Hire Purchase with Credit sale,	discussion	Financial Services	component
(Day Order 1 to 6)	Hire Purchase Agreement, Comparison of Hire Purchase with Credit sale, Installment Sale and	discussion	Financial Services	component
(Day Order 1 to 6)	Hire Purchase Agreement, Comparison of Hire Purchase with Credit sale, Installment Sale and Leasing, Problems related	discussion	Financial Services	component
(Day Order 1 to 6)	Hire Purchase Agreement, Comparison of Hire Purchase with Credit sale, Installment Sale and Leasing, Problems related to outright Purchase, Hire	discussion	Financial Services	component
	Hire Purchase Agreement, Comparison of Hire Purchase with Credit sale, Installment Sale and Leasing, Problems related	discussion	Financial Services	Component
Oct 23 - 24, 2024	Hire Purchase Agreement, Comparison of Hire Purchase with Credit sale, Installment Sale and Leasing, Problems related to outright Purchase, Hire			Component
	Hire Purchase Agreement, Comparison of Hire Purchase with Credit sale, Installment Sale and Leasing, Problems related to outright Purchase, Hire	REVISIO		component

OTHER COMPONENT:

- 1. MCQ Test on Unit 1&2 on August 5, 2024 20 marks
- 2. Assignment on Non-Banking Finance Companies 10 marks
- 3. Micro study on documents required for availing Loans -20 marks

STELLA MARIS COLLEGE (AUTONOMOUS), CHENNAI Course Schedule: June - November 2024

Department : B. Com (Accounting and Finance)

Name/s of the Faculty : Ms. Ruth Felicita. F

Course Title : Social Finance and Impact investing

Course Code : 19ID/IC/SI55

Shift : II

Week & No. of hours	Units & Topics	Teaching Methodology	Text & References	Method of Evaluation
Jun 19 – 26, 2024 (Day Order 1 - 6)	Unit 1 – Introduction 1.1 Social Entrepreneurship - Meaning, Evolution	Lecture	Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Continuous Assessment – I & Other component
Jun 27 – July 4, 2024 (Day Order 1 - 6)	1.2 Social Enterprise and Social Finance Market	Lecture	Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Continuous Assessment – I & Other component
July 5 – 12, 2024 (Day Order 1 - 6)	 1.3 Elements of Social Finance – Demand, Supply and Intermediaries 1.4 Entrepreneurial Social Finance Eco System 	Lecture	Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Continuous Assessment – I & Other component
July 15 – 23, 2024 (Day Order 1 - 6)	Unit 2 – Social Finance investment 2.1 Social Finance Investment – Meaning and characteristics. 2.2 Place and With whom.	Lecture	Shiller, R., Finance and the good society. Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Continuous Assessment – I & Other component
July 24 – 31, 2024 (Day Order 1 - 6)	2.3 Financing for social innovation.2.4 Types of Social Finance Investment.	Lecture	Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Continuous Assessment – I & Other component
Aug 1 – 5, 2024 (Day Order 1 - 3)	Unit 3 – Impact investing 3.1 Meaning, Differences between traditional investing and impact investing	Lecture	Bugg – Levine Impact investing	Continuous Assessment – I & Other components
Aug 6 – 10, 2024	C.A. Test – I			

Aug 12 – 14, 2024 (Day Order 4- 6)	3.2 Overview of spectrum of investment opportunities from Traditional to Philanthropy	Lecture	Bugg – Levine Antony and Emerson, Jed, Demystifying Impact investing 2011	Continuous Assessment – II & Other components
Aug 16 – 23, 2024 (Day Order 1- 6)	3.3 Emergency and Driving forces of Impact Investment.	Lecture	Rodin, Judith, The power of Impact Investing.	Continuous Assessment – II & Other components
Aug 27 – Sep 3, 2024 (Day Order 1- 6)	Unit 4 – Impact investing to the sectors 4.1 Microfinance and development related investment	Lecture	Balkin Jeremy Investing with Impact	Continuous Assessment – II & Other components
Sep 4 – 11, 2024 (Day Order 1- 6)	4.2 Pros and cons of using Business Approaches (Impact Investment) to tackle these world issues Vs. Government intervention	Lecture	Bugg – Levine Antony and Emerson, Demystifying Impact investing 2011	Continuous Assessment - II
Sep 12 - 20, 2024 (Day Order 1- 6)	4.3 Large Scale Impact Investing Programmes: Deutsche Eye Bank etc.	Lecture	Bugg – Levine Antony and Emerson, Jed, Demystifying Impact investing 2011	Continuous Assessment - II
Sep 23 - 26, 2024(Day Order 1-4)	Unit 5 – Financial Tools for integrated Portfolios 5.1 Defining Traditional Risk and Social Risk	Lecture	Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Continuous Assessment - II
Sep 27 – Oct 3, 2024		C.A.	Test – II	

Oct 4 – 5, 2024 (Day 5 & 6)	5.2 Evaluating Risks Across sectors	Lecture	Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Classroom Discussion
Oct 7 - 15, 2024 (Day Order 1 to 6)	5.3 Sustainability Accounting Standards Board – Trend in integrated Portfolio Management.	Lecture	Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Classroom Discussion
Oct 16 - 22, 2024 (Day Order 1 to 6)	5.3 Sustainability Accounting Standards Board – Trend in integrated Portfolio Management.	Lecture	Tam, Kim and Griffiths, Brian Social Impact Investing 2016.	Classroom Discussion
Oct 23 - 24, 2024 (Day Order 1 to 2)	REVISION			

Other Component:

- 1. Case study analysis on Impact investment, July 20, 2024 (25 marks).
- 2. Individual presentation on creating a social enterprise, September 11, 2024 onwards (25 marks).